RSC in 2021: An Operational Reboot

Kathy Glennan

Chair, RDA Steering Committee

Director, Cataloging & Metadata Services University of Maryland Libraries





RSC Meeting Frequency

- Continuing with quarterly, rather than annual, meetings
 - Change proposals may be considered at any RSC meeting
 - First three meetings of the year held asynchronously
 - Week-long meetings; no observers can be accommodated
 - Final meeting (October) normally held in person
 - Except during a pandemic, when this is converted to a two-week virtual meeting
 - Using a combination of synchronous and asynchronous meeting styles
 - Complex proposals reserved for this meeting
 - Observers may be accommodated in public session(s) registration required
 - ♦ For the October RSC meeting, there will be one synchronous public session Monday, October 18, 10:00 am-noon EDT, via Zoom
 - ♦ Registration details are forthcoming



Considering Changes to RDA

- Formal processes may be submitted anytime
 - Proposal
 - Formal document submitted to RSC for consideration by an RSC member
 - May come from a regional group (e.g., NARDAC), an RSC Working Group, or an RSC member
 - Shared publicly in advance of the RSC meeting
 - Discussion paper
 - Similar to the proposal process, in terms of formality, point of origin, and sharing
 - Used for complex issues with more than one possible solution



Considering Changes to RDA

- Less formal processes
 - Fast track
 - Suggestions for improving consistency in wording, additions to vocabularies, and other changes without wider impact
 - Capable of inclusion in RDA without negative impact on its users
 - Submitted by an RSC member; discussed by RSC
 - Consultation with regional groups is optional
 - Not publicly posted for comment
 - Considered at any time
 - Editorial changes
 - \circ Corrected by RSC Secretary when identified by RSC member or RDA user no other review required

Streamlining the Proposal process?

- Learning from the benefits and drawbacks of the previous JSC/RSC process
- Goals to
 - Devote less time and effort in creating responses, and also reducing the formality
 - Encourage collaboration among RSC members, including the possibility of a joint proposal
 - Establish an efficient process that allows the RSC to consider proposals at any RSC meeting, but with the benefits of getting community review
 - Allow enough time to make an informed decision, without delaying difficult decisions because they are too complex
 - Retain transparency in RSC decision-making

RSC Technical Working Group

- Standing group, chaired by RSC's Technical Team Liaison
 Officer (currently Damian Iseminger)
- Charged to:
 - Assist the RSC in developing RDA in technical areas such as models, structures, semantics, and standards
 - Assist ALA Publishing in developing and maintaining the RDA Registry
 - Assure technical conformance with the RDA ontology as requested by communities and users



Technical Working Group Responsibilities Include

- Review of all change proposals made to the RSC (formal and fast track)
 - Ensures that the proposed change conforms to the RDA/LRM ontology
 - Ensures that the proposed change does not introduce redundancy in the RDA ontology
 - Advises on generalizing the technical context of a proposed change: can the change be broadened to benefit other areas?
- Coordination and maintenance of mappings and alignments between RDA elements and
 - MARC 21

UNIMARC

Dublin Core

Relevant ILFA namespaces

BIBFRAME

Wikidata



Managing User Feedback

- Proposed changes may come from users via the <u>Submit</u>
 Feedback link
 - Triage by Director of ALA Digital Reference
 - For the issues referred to the RSC Secretary...
 - o Editorial?
 - Refer to the RSC Technical Team Liaison Officer or other RSC member?
 - Fast track?
 - Refer to proposal or discussion paper process?
 - Requires finding an individual or group to do the work
 - But what about suggestions that fall somewhere in between this referral/resolution process?

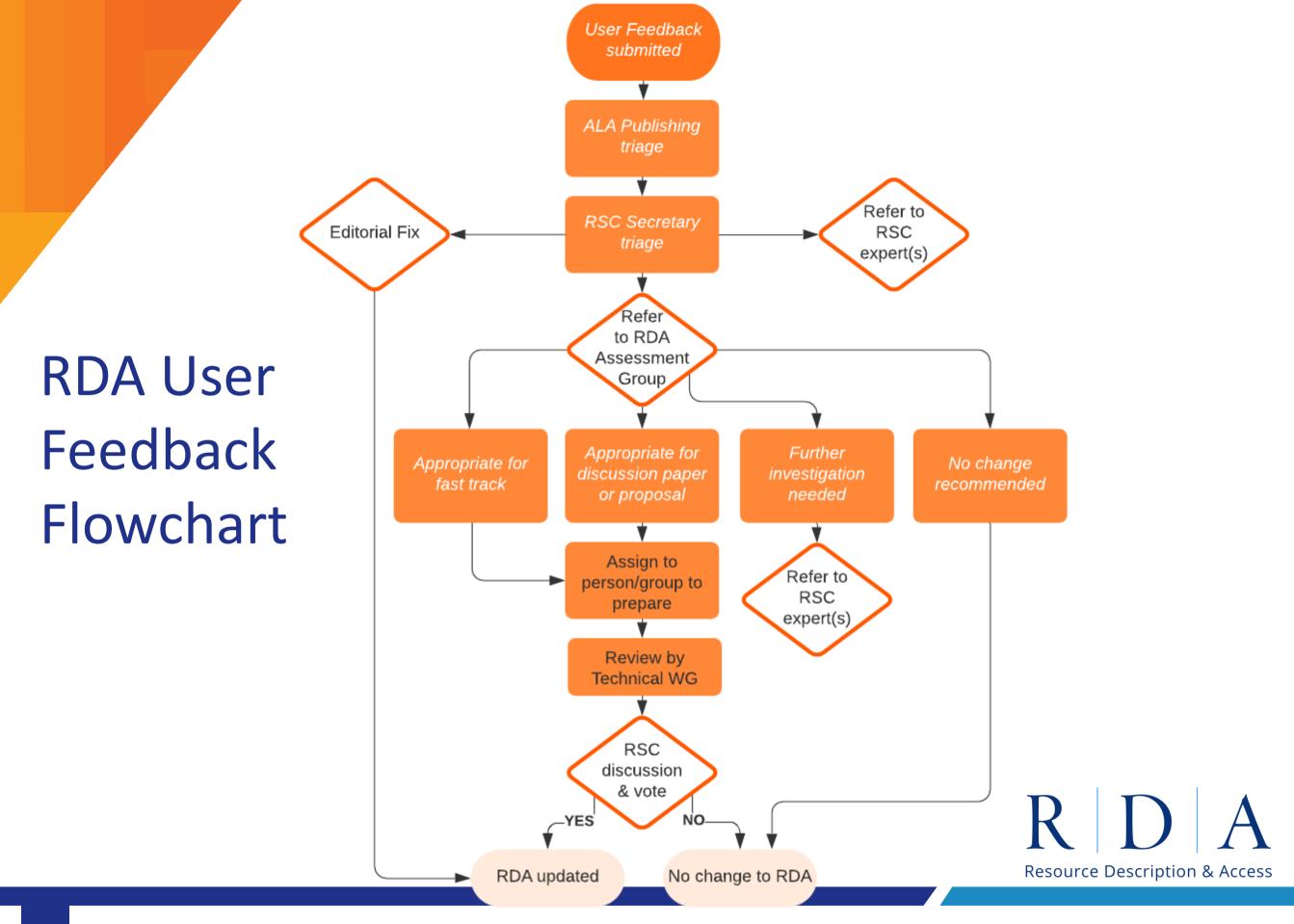
RDA Assessment Group

- Formed as an outcome of the RSC April 2021 meeting
- Addresses issues beyond routine editorial decisions, which are often in the territory of broader questions and principles
- Membership
 - RSC Secretary, RSC regional representatives
- Responsibilities
 - Analyzes the issue and then...
 - Refers it for action to an appropriate person or group (to create a proposal, fast track, etc.), or
 - Determines that the change cannot be accommodated in base RDA

Resource Description & Access

Recent Assessment Group Topics

- Person: place of residence
 - Has scope note that is broader than residence
- Guidance: Resource Description: Minimum description of a resource entity: Minimum description of a manifestation
 - Ambiguous formatting of bullet points
- Manifestation: statement of responsibility
 - 2nd option in Prerecording section refers to "expressions"
- 12 unresolved issues in Transcription guidelines
- Use of "RDA" vs. "RDA Toolkit" in Introduction to RDA:
 Objectives and Principles



Community Resources (CR)

- Community-based content that conforms to RDA
 - Integrated into RDA Toolkit
 - Too specific for inclusion in base RDA; i.e., not (fully) international in scope
 - May contain instructions, guidance, and/or vocabularies
 - May have attached policy statements
 - Owned, created, and maintained by a language community
- Structure under active development
- English language content moved from base RDA
 - Sept. 2020: Abbreviations, capitalization, initial articles, etc.
 - April 2021: Legacy Anglo-American instructions for pseudo-elements (legal, musical, religious works, and official communications)
 - July 2021: Community refinements content, principally string encoding scheme instructions



CR has Content – Now What?

- Hand off "ownership" from RSC to other groups
 - For English: some Anglo-American community (or group of communities)
 - NARDAC + ORDAC + British Library, etc.? [not yet settled]
 - For Finnish:
 - Ready to translate the English text
 - But can now apply their own approaches
- Communities implementing CR need to
 - Figure out how this part of RDA Toolkit works for them in concert with base RDA, policy statements, application profiles, etc.
 - Commit to regular review and revision
 - Ensure the content remains compatible with RDA
 - Update the CMS, or provide content for someone else to add

NARDAC Forum - August 30, 2021

Resource Description & Access

Wider Community Engagement Officer (WCEO)

- Position description updated in 2021
 - Engage with and represent RDA users who are not accommodated easily in the existing governance structure
 - Serve as a resource & communication channel for their RDA change proposals
 - Support existing communities' use and development of the CR section in RDA Toolkit and advise new communities about its use [NEW!]
 - Promote use and understanding of RDA worldwide
 - Serve on appropriate committees (e.g., MARC/RDA Working Group, RDA Board marketing group)
- WCEO-elect appointed: Charlene Chou
 - Now a non-voting member of RSC
 - Official two-year term (as a voting member) will start January 2022



More Information – General

- RDA Steering Committee website: http://www.rda-rsc.org/
 - Including pages for Presentations (by year) and Documents (by year)
 - 2021 Presentations: http://www.rda-rsc.org/node/654
 - 2021 Documents: http://www.rda-rsc.org/node/653
 - News and Announcements: http://www.rda-rsc.org/news
- Current RDA: https://access.rdatoolkit.org/
- RDA Toolkit website: https://www.rdatoolkit.org
- RDA YouTube channel [free!]:
 https://www.youtube.com/c/RDAToolkitVideo



More Information – Specific

- RSC proposal processes
 - RSC/Operations/4 -- Policy and Procedures for Updating RDA Content
 - RSC/Operations/5 -- Guidelines for Proposals, Discussion Papers, and Responses to Them
- Proposals scheduled for RSC discussion:
 - New RSC Documents 2021: http://rda-rsc.org/node/653
- Community resources:
 - In the RDA FAQ: http://rda-rsc.org/content/rda faq#24
 - Presentation: <u>RDA and Community Resources</u> (Thomas Brenndorfer, May 2021)
- Wider Community Engagement Officer
 - Job description included in <u>Application form</u>



Questions?

Ask now, or email me:

RSCChair@rdatoolkit.org

